

Index Performance

Global Indices			
LTP	1D Chg.	10 % Chg.	
Dow 30	29,398.08	-25.23	-0.09%
S&P 500	3,880.16	6.22	0.18%
FTSE 100	7,409.13	-42.90	-0.58%
DAX	13,744.21	-1.22	-0.01%
Nikkei 225	23,508.00	-179.59	-0.76%
Nasdaq	9,731.18	19.21	0.20%
Indian Indices			
LTP	1D Chg.	10 % Chg.	
Nifty 50	12,113.45	-61.20	-0.50%
BSE Sensex	41,257.74	-202.05	-0.49%
Nifty Bank	30,834.80	-395.45	-1.27%
NIFTY Midcap 100	17,978.80	-146.20	-0.81%
NIFTY Smallcap 100	6,159.75	-15.50	-0.25%
Forex Rates			
LTP	1D Chg.	10 % Chg.	
USD/INR	71.36	0.03	0.04%
EUR/INR	77.40	-0.13	-0.16%
GBP/INR	93.04	0.44	0.48%
JPY/INR	0.65	0.00	0.00%
Commodities			
LTP	1D Chg.	10 % Chg.	
Crude Oil WTI Feb-2019	3,786	67	1.80%
Natural Gas Feb-2019	190	-1.3	-0.68%
Gold Apr-2019	32,834	-212	-0.64%
Silver Mar-2019	39,510	-312	-0.78%
Aluminium Feb-2019	130	-3.05	-2.29%
Copper Feb-2019	433	-6.75	-1.54%
Fund Flows			
Gross Purchase	Gross Sales	Net Buy/Sales	
F&I (Rs Crores)			
FII	4,271.61	4,976.53	-704.92
DII	4,037.42	3,817.88	219.54
F&O			
FII Index Fut	3,806.90	3,698.32	108.58
FII Index Opt	250,775.74	249,935.37	840.37
Market Turnover: NSE			
Latest	1D Chg.	10 % Chg.	
Cash (INR cr)	38,127.29	3,766.14	10.96%
F&O (INR cr)	1,284,565.90	-1,600,205.81	-56.21%
Total	1,246,693.19	-1,596,439.67	-55.31%
Market Volatility			
Latest	1D Chg.	10 % Chg.	
CBOE VIX	13.68	-0.47	-3.32%
INDIA VIX	13.62	0.25	1.83%
10 yrs Gsec Yield			
Latest	1M Chg.	1D Chg.	
US	1.59%	-0.23	-0.03
India	6.37%	-0.29	-0.05
Nifty Supports			
S3	S2	S1	
Nifty	11960	12010	12050
Nifty Bank (NSEBANK)	30280	30450	30630

News

Indian Equities: Market may open marginally in the red zone

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 20 points at the opening bell.

*Overseas, Asian stocks were trading mixed on Monday as investors weighed the near-term hit on global growth from a fast-spreading coronavirus outbreak in China, although expectations of further policy stimulus helped stem losses.

Corporate News

*Granules India: USFDA completes inspection at company's Hyderabad unit with 2 observations

*Cipla gets USFDA nod for Deferasirox - CNBC-TV18

*Alkem Labs gets USFDA nod for Hypertension Drug Chlorthalidone - CNBC-TV18

*Dr Reddy's Laboratories - USFDA determines Duvvada's formulations manufacturing unit as voluntary action initiated (VAI)

*RITES emerges as successful bidder for supply of locomotives, coaches worth Rs 680 crore

*Hero MotoCorp launches BS-VI Splendor+, price starting Rs 59,600

*Dr Reddy's: US FDA completes audit of Srikulam plant, with zero observation

*Zydus Cadila launches a fast tracked programme to develop vaccine for the novel coronavirus, 2019-nCoV (COVID-19)

*Punjab & Sind Bank revised the Marginal Cost of Fund Based Lending Rate (MCLR) for different tenors effective from 16.02.2020

*Indiabulls Housing Finance - CARE Ratings has revised the long-term rating to "CARE AA" with Stable outlook

Indian Economy

*Bharti Airtel and Vodafone Idea have assessed their adjusted gross revenue (AGR) dues at about half the amount that the Department of Telecommunications (DoT) has demanded, likely setting the stage for another dispute between the companies and the government, said people with knowledge of the matter.

Global Economy

*The death toll from a coronavirus outbreak in mainland China reached 1,770 as of the end of Sunday, up by 105 from the previous day, the country's National Health Commission said on Monday morning.

NSE Indices / Sectoral Performance											
	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.				
NIFTY BANK	30834.80	-395.45	-1.27%	NIFTY ENERGY	15048.65	-142.60	-0.94%				
NIFTY IT	16642.75	-30.30	-0.18%	NIFTY PHARMA	8331.70	-4.00	-0.05%				
NIFTY METAL	2613.60	-38.00	-1.43%	NIFTY MMC	14076.95	-174.40	-1.22%				
NIFTY AUTO	7822.20	-92.70	-1.17%	NIFTY PSU BANK	2211.20	-45.10	-2.00%				
NIFTY FMCG	30646.75	-392.55	-1.26%	NIFTY SERV SECTOR	17479.85	-105.05	-0.60%				
NSE Movers and Shakers											
	Latest	1D Chg.	10 % Chg.	Top Losers	Latest	1D Chg.	10 % Chg.				
Top Gainers				GAIL (India) Ltd.	122.55	-7.8	-5.95%				
Bharti Airtel	565.00	25.05	4.64%	IndusInd Bank	1176	-54.75	-4.45%				
YES Bank Ltd.	38.90	1.70	4.57%	Bharti Infratel Ltd.	235.45	-9.40	-3.84%				
UPL	591.65	12.90	2.23%	Power Grid Corp	184.1	-6.45	-3.38%				
Bharat Petroleum	476.45	7.45	1.59%	Eicher Motors	18703.55	-651.75	-3.37%				
HCL Technologies	621.65	9.20	1.50%		Latest	1D Chg.	10 % Chg.				
Indian ADR Stocks											
	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.				
Infosys ADR	11.01	-0.09	-0.81%	HDFC Bank ADR	58.74	-0.99	-1.66%				
Tata Motors ADR	11.71	-0.12	-1.01%	ICICI Bank ADR	15.09	0.0	0.00%				
Nifty Resistance											
	R3	R2	R1		R3	R2	R1				
Nifty	12250	12195	12140	Nifty Bank (NSEBANK)	31150	31030	30920				

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	406.23	411.37	414.48	419.62	422.73	427.87	430.98
INFRATEL	Bharti Infratel Limited	199.17	213.43	222.47	236.73	245.77	260.03	269.07
TCS	Tata Consultancy Services Limited	2,124.33	2,147.67	2,165.33	2,188.67	2,206.33	2,229.67	2,247.33
ASIANPAINT	Asian Paints Limited	1,835.73	1,852.87	1,865.38	1,882.52	1,895.03	1,912.17	1,924.68
INFY	Infosys Limited	766.27	775.43	780.87	790.03	795.47	804.63	810.07
TITAN	Titan Company Limited	1,263.07	1,276.53	1,283.77	1,297.23	1,304.47	1,317.93	1,325.17
UPL	UPL Limited	556.97	567.53	580.27	590.83	603.57	614.13	626.87
YESBANK	Yes Bank Limited	35.03	36.27	37.73	38.97	40.43	41.67	43.13
ICICIBANK	ICICI Bank Limited	526.58	531.57	538.68	543.67	550.78	555.77	562.88
DRREDDY	Dr. Reddy's Laboratories Limited	3,219.20	3,248.10	3,275.20	3,304.10	3,331.20	3,360.10	3,387.20
ULTRACEMCO	UltraTech Cement Limited	4,228.25	4,310.65	4,374.15	4,456.55	4,520.05	4,602.45	4,665.95
WIPRO	Wipro Limited	238.53	240.27	241.88	243.62	245.23	246.97	248.59
ITC	ITC Limited	199.20	203.00	205.30	209.10	211.40	215.20	217.50
IOC	Indian Oil Corporation Limited	112.03	112.87	114.03	114.87	116.03	116.87	118.03
KOTAKBANK	Kotak Mahindra Bank Limited	1,623.67	1,643.63	1,663.07	1,683.03	1,702.47	1,722.43	1,741.87
TECHM	Tech Mahindra Limited	813.08	819.07	826.03	832.02	838.98	844.97	851.93
HDFCBANK	HDFC Asset Bank Limited	1,173.43	1,194.22	1,206.83	1,227.62	1,240.23	1,261.02	1,273.63
ONGC	Oil & Natural Gas Corporation Limited	99.00	101.00	102.30	104.30	105.60	107.60	108.90
HINDUNILVR	Hindustan Unilever Limited	2,182.95	2,214.60	2,234.30	2,265.95	2,285.65	2,317.30	2,337.00
LT	Larsen & Toubro Limited	1,273.20	1,281.90	1,287.55	1,296.25	1,301.90	1,310.60	1,316.25
AXISBANK	Axis Bank Limited	707.77	719.93	728.22	740.38	748.67	760.83	769.12
HDFC	Housing Development Finance Corporation Limited	2,348.03	2,368.72	2,384.48	2,405.17	2,420.93	2,441.62	2,457.38
NTPC	NTPC Limited	107.97	109.93	111.57	113.53	115.17	117.13	118.77
HCLTECH	HCL Technologies Limited	604.18	608.22	615.18	619.22	626.18	630.22	637.18
INDUSINDBK	IndusInd Bank Limited	1,087.20	1,129.20	1,157.10	1,199.10	1,227.00	1,269.00	1,296.90
RELIANCE	Reliance Industries Limited	1,410.47	1,431.78	1,458.82	1,480.13	1,507.17	1,528.48	1,555.52
BAJAJ-AUTO	Bajaj Auto Limited	3,056.40	3,096.60	3,124.60	3,164.80	3,192.80	3,233.00	3,261.00
BAJAJ-FINANCE	Bajaj Finance Limited	4,716.67	4,742.33	4,763.67	4,789.33	4,810.67	4,836.33	4,857.67
ZEEL	Zee Entertainment Enterprises Limited	231.53	234.37	236.73	239.57	241.93	244.77	247.13
CIPLA	Cipla Limited	434.03	437.77	441.43	445.17	448.83	452.57	456.23
BAJAJFINSV	Bajaj Finserv Limited	9,477.08	9,565.07	9,619.03	9,707.02	9,760.98	9,848.97	9,902.93
SBIN	State Bank of India	301.65	310.10	315.00	323.45	328.35	336.80	341.70
ADANIPORTS	Adani Ports and Special Economic Zone Limited	358.07	362.03	364.07	368.03	370.07	374.03	376.07
COALINDIA	Coal India Limited	168.13	171.17	172.83	175.87	177.53	180.57	182.23
GRASIM	Grasim Industries Limited	694.73	715.92	728.48	749.67	762.23	783.42	795.98
BHARTIARTL	Bharti Airtel Limited	509.42	521.83	542.72	555.13	576.02	588.43	609.32
POWERGRID	Power Grid Corporation of India Limited	173.73	178.57	181.73	186.57	189.73	194.57	197.73
MARUTI	Maruti Suzuki India Limited	6,659.73	6,780.37	6,847.68	6,968.32	7,035.63	7,156.27	7,223.58
TATAMOTORS	Tata Motors Limited	158.67	163.48	166.57	170.38	174.47	179.28	182.37
BPCL	Bharat Petroleum Corporation Limited	455.20	462.55	469.80	477.15	484.40	491.75	499.00
GAIL	GAIL (India) Limited	110.02	115.98	119.57	125.53	129.12	135.08	138.67
HEROMOTOCO	Hero MotoCorp Limited	2,242.70	2,296.90	2,329.40	2,383.60	2,416.10	2,470.30	2,502.80
HINDALCO	Hindalco Industries Limited	188.92	191.18	192.47	194.73	196.02	198.28	199.57
M&M	Mahindra & Mahindra Limited	501.22	510.93	517.52	527.23	533.82	543.53	550.12
VEDL	Vedanta Limited	136.72	138.73	139.87	141.88	143.02	145.03	146.17
TATASTEEL	Tata Steel Limited	417.85	425.60	430.05	437.80	442.25	450.00	454.45
JSWSTEEL	JSW Steel Limited	277.17	282.73	285.62	291.18	294.07	299.63	302.52
EICHERMOT	Eicher Motors Limited	17,548.33	18,026.67	18,393.33	18,871.67	19,238.33	19,716.67	20,083.33

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